**Market Notice**

**Date: 1 November 2013**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 11 (RF) LTD –“TH11A4, TH11A5, TH11A6, TH11B2, TH11C2, TH11D2”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 11 (RF) LTD** on Interest Rate Market with effect from 4 November 2013 under its **Asset Backed Note Programme, dated 31 July 2013.**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 1,070,000,000.00

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH11A4

**Nominal Issued** R 374,000,000.00

**Issue Price** 100%

**Coupon** 6.342 %( 3 month jibar as at 28 October 2013 of 5.142% plus 120 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 160 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2041

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** by 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 4 November 2013

**Date Convention** Following

**Interest Commencement Date** 4 November 2013

**First Interest Date** 18 January 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000110289

**Additional Information** Secured Class A4 Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH11A5

**Nominal Issued** R 433,000,000.00

**Issue Price** 100%

**Coupon** 6.632 %( 3 month jibar as at 28 October 2013 of 5.142% plus 149 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 202 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2041

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** by 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 4 November 2013

**Date Convention** Following

**Interest Commencement Date** 4 November 2013

**First Interest Date** 18 January 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000110297

**Additional Information** Secured Class A5 Notes

**INSTRUMENT TYPE Fixed Rate Note**

**Bond Code** TH11A6

**Nominal Issued** R 253,000,000.00

**Issue Price** 100%

**Coupon** 8.20 % per annum (from Issue Date up until the Coupon Step-Up Date, thereafter the Note converts to a Floating Rate Note)

**Coupon Indicator** Fixed

**Step up Rate** 3 month jibar as at the step up date plus 202 basis points

**Step up Coupon Indicator** Floating

**Trade Type Price**

**Final Maturity Date** 18 July 2041

**Books Close** 13 January and 13 July up until the Step Up Date and then 13 January, 13 April, 13 July, 13 October thereafter

**Interest Date(s)** 18 January and 18 July up until the Step Up Date and then 18 January, 18 April, 18 July, 18 October thereafter

**Last Day to Register** by 17:00 on12 January and 12 July up until the Step Up Date and then 12 January, 12 April, 12 July, 12 October thereafter

**Issue Date** 4 November 2013

**Date Convention** Following

**Interest Commencement Date** 4 November 2013

**First Interest Date** 18 January 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000110305

**Additional Information** Secured Class A6 Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH11B2

**Nominal Issued** R 66,000,000.00

**Issue Price** 100%

**Coupon** 7.032 % (3 month jibar as at 28 October 2013 of 5.142% plus 189 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 260 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2041

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** by 17:00 on 12 January, 12 April, 12 July, 12 October

**Issue Date** 4 November 2013

**Date Convention** Following

**Interest Commencement Date** 4 November 2013

**First Interest Date** 18 January 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000110313

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH11C2

**Nominal Issued** R 54,000,000.00

**Issue Price** 100%

**Coupon** 7.982 %( 3 month jibar as at 28 October 2013 of 5.142% plus 284 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 284 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2041

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** by 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 4 November 2013

**Date Convention** Following

**Interest Commencement Date** 4 November 2013

**First Interest Date** 18 January 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000110263

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH11D2

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 11.182 %( 3 month jibar as at 28 October 2013 of 5.142% plus 604 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 604 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2041

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** by 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 4 November 2013

**Date Convention** Following

**Interest Commencement Date** 4 November 2013

**First Interest Date** 18 January 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000110271

**Additional Information** Secured Class D Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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